Bryce McGee

CURRICULUM VITAE
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Bryce McGee is a senior tax manager at D&H Group LLP, a Vancouver C.A. firm of about 60 people. He has broad tax knowledge and experience, with an emphasis on:

- Estate and trust planning
- Tax planning for owner managers and their businesses
- Scientific research and experimental development claims
- Tax reorganizations
- Non-resident and cross-border tax matters
- Sale and purchase of a business

Education

- Chartered Accountant Designation, March 2000
- CICA In-Depth Tax Course, July 2003
- CICA Corporate Reorganization Course, November 2004
- CICA Advanced International Tax Course, November 2008

Professional Memberships

- Member, Canadian Tax Foundation
- Member, Vancouver SR&ED Working Group
- Member, Business Networking International, Grand Fortune City Chapter

Representative Experience

- Tax reorganization plan for a high net worth individual to effectively creditor proof his businesses and investment assets and accomplish income splitting within his family
- Estate and wealth preservation plan for a fishing client to protect his family by reducing the future tax liability that would arise on his death
- Assisted a biotechnology company with their Scientific Research & Experimental Development Claim (both with completing the claim and representing them in dealings with the Canada Revenue Agency) that allowed them to obtain over $600,000 in Investment Tax Credits from the Canada Revenue Agency
- Assisted a client with structuring the sale of real estate assets to shelter gains with losses within the corporate group to minimize income taxes
- Assisted an executrix with the tax administration of her estate, including trust income tax filings and obtaining clearance certificates from Canada Revenue Agency
- Assisted non-residents with their Canadian and U.S. income tax filing requirements

Publications and Presentations

- Beyond Numbers Magazine, October 2005 Article Contributor on Year End Tax Planning
- Vancouver Sun, October 21, 2005 Article Contributor for Moneywise Q&A column
- Vancouver Sun, October 28, 2005 Article Contributor for Moneywise Q&A column
- Vancouver Medium Sized CA Firm Joint PD Session, November 2006 – Presentation on New Eligible Dividend Rules
- HSBC Bank, January 2006 – Presentation on RRSP's and Tax Planning
- Transamerica Life Insurance, June 2008 – Presentation on Estate planning
- Vancouver Sun, March 14, 2009 Article interview regarding personal income tax tips